



THE ENERGY
CREDIT UNION



THE ENERGY CONNECTOR Issue #88

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The Energy Credit Union Welcomes Ottawa Decision On 'Banking' Terminology

(Toronto, 1 March 2018) – The Energy Credit Union welcomes the Federal Government's decision on banking terminology for credit unions. This decision provides flexibility for your credit union to continue using the terms 'bank' and 'banking' in serving our loyal members.

Along with other credit unions across Canada, last year The Energy Credit Union had requested the federal government to review Bank Act restrictions on the 'banking' terminology. We have always used terms like 'bank' and 'banking' while serving our members, all the while proudly disclosing that we are a credit union and not a bank.

Canadians use these terms in dealing with deposit-taking institutions like a bank or a credit union and we need to speak a language Canadians use and understand.

Quote: Diane Kocet, CEO, The Energy Credit Union

"We are truly happy with this decision by the Finance Minister. This decision helps clarify the current ambiguity in the Bank Act concerning credit unions and banking terminology, and for that we would like to thank Minister Bill Morneau and the team at the Department of Finance."

We at The Energy Credit Union would also like to acknowledge the advocacy efforts of MPs from all parties and the All Party Credit Union Caucus, a body formed last spring to facilitate communication between legislators and credit unions.

Energy CU AGM

April 6th, 2018

NOTICE is hereby given that the 79th Annual General Meeting of
The Energy Credit Union Limited will be held at
The Holiday Inn, 30 Carlton Street Toronto, Ontario M5B 2E9
on April 6th, 2018 at 5:00pm (doors open at 4:30pm).
Please call 416-238-5606 to RSVP or for more information.

**"Success without honor is an unseasoned dish;
it will satisfy your hunger, but it won't taste good. ~Joe Paterno**

It's Turbo Tax time again!

No tax knowledge needed. With new and improved features to make it easier and faster to use, all you need to know is yourself. Energy CU members save up to 25% on TurboTax online products! Get your guaranteed maximum refund. Just log into our online Cyber Teller and click the link! If you are wondering how to maximize your tax return, here is a way you can get some answers. If you choose to use Turbo Tax to do your tax return this year, you can use their handy RRSP calculator function to see how different contribution amounts would change your return. If you need a little more cash for that RRSP deposit than you have on hand, just call our offices to apply or apply online for an RRSP line of credit or loan. If you use the Turbo tax link on our website you will also receive up to 25% off Turbo tax. Questions? Give us a call! 416-238-5606



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Save the date!
Golf Day
13 August, 2018

2018 TFSA Contribution Limit is \$5500

- All interest earned is tax free.
- Transfer your existing TFSA from other Financial Institutions.
- 2018 Contribution limit is \$5,500
- Total Cumulative contribution room is \$57,500

You can still make your TFSA deposits in a variety of ways. You can choose to make your contribution as one lump sum. You can have an automatic deposit made to your TFSA from your payroll or account on a regular basis. You can also transfer your TFSA funds to the Energy CU from another institution. Please touch base with a TECU staff member to see how easy it can be to earn 3.15%. If you have any questions about how you can maximize the rate you are receiving for your TFSA please do not hesitate to contact our offices at 416-238-5606. *Some conditions apply.

GET TO KNOW US!

Diane Kocet AMP A.C.U.I.C, B.A.

Chief Executive Officer

Mark McDonald AMP F.C.U.I.C.

Financial Services Manager, Technical Support, Health & Safety Representative

Nicole Lake F.C.U.I.C.

Marketing Operations & Member Relations Coordinator, Privacy Officer, Anti-Spam Officer

Charmaine Coy AMP, F.C.U.I.C

Financial Services Officer

Kokilan Maheswaran

Financial Services Coordinator, Deputy Compliance Officer

Patricia Collens-Pretell

Member Service Representative

Dahlia Billingsley A.C.U.I.C, AMP

Operations Manager, Compliance, Member Experience & Security Officer

Gosha Gaus CGA

Risk and Financial Manager

Beth Wallace F.C.U.I.C

Clearing and Payroll Administration Officer

Cori Andrade

Financial Services Administrator

Sara Maharajh

Wealth and Estate Services Coordinator, Deputy Privacy Officer

Louis Christidis

Relationship Coordinator

Judith Ward

Volunteer